VERIFICATION / AFFIDAVIT OF DOLORES MOSELEY

STATE OF TEXAS

§ § §

COUNTY OF BEXAR

BEFORE ME, the undersigned authority, personally appeared DOLORES MOSELEY,

who, being by me duly sworn on her oath, deposed and said:

I have read the foregoing Plaintiffs' Original Petition and Application for Injunctive Relief ("Petition"). Unless expressly indicated otherwise, such as references to an assertion of fact being based on information and belief, the factual statements contained in the foregoing are within my personal knowledge and are true and correct. I am competent to make this affidavit or verification and have not been convicted of any felony or misdemeanor involving moral turpitude. I am an owner of a condominium in Wurzbach Tower, and I am a member in 7701 Wurzbach Tower Council of Co-Owners, Inc.

Further affiant sayeth not for now.

ublic, State of Texas

SUBSCRIBED AND SWORN to before mc on this 6th day of May, 2024 to certify which

witness my hand and seal of office.

LAURA M. POLLARD Notary Public, State of Texas Comm. Expires 04-21-2026 Notary ID 125665298

VERIFICATION / AFFIDAVIT OF ROBERT ("BOB") MILLER

STATE OF TEXAS

§

COUNTY OF BEXAR

§ δ

BEFORE ME, the undersigned authority, personally appeared ROBERT ("BOB")

MILLER, who, being by me duly sworn on his oath, deposed and said:

I have read the foregoing Plaintiffs' Original Petition and Application for Injunctive Relief ("Petition"). Unless expressly indicated otherwise, such as references to an assertion of fact being based on information and belief, the factual statements contained in the foregoing are within my personal knowledge and are true and correct. I am competent to make this affidavit or verification and have not been convicted of any felony or misdemeanor involving moral turpitude. I am an owner of a condominium in Wurzbach Tower, and I am a member in 7701 Wurzbach

Tower Council of Co-Owners, Inc.

Further affiant sayeth not for now.

SUBSCRIBED AND SWORN to before me on this 6th day of May, 2024 to certify which

witness my hand and seal of office.

LAURA M. POLLARD Notary Public, State of Texas Comm. Expires 04-21-2026 Notary ID 125665299

<u>VERIFICATION / AFFIDAVIT OF</u> <u>CLAUDIA MILLER</u>

STATE OF TEXAS

COUNTY OF BEXAR

BEFORE ME, the undersigned authority, personally appeared CLAUDIA MILLER, who,

being by me duly sworn on her oath, deposed and said:

I have read the foregoing Plaintiffs' Original Petition and Application for Injunctive Relief ("Petition"). Unless expressly indicated otherwise, such as references to an assertion of fact being based on information and belief, the factual statements contained in the foregoing are within my personal knowledge and are true and correct. I am competent to make this affidavit or verification and have not been convicted of any felony or misdemeanor involving moral turpitude. I am an owner of a condominium in Wurzbach Tower, and I am a member in 7701 Wurzbach Tower Council of Co-Owners, Inc.

Further affiant sayeth not for now.

CHAUDIA MILLER

Public, State of Texas

SUBSCRIBED AND SWORN to before me on this 6th day of May, 2024 to certify which

witness my hand and seal of office.

LAURA M. POLLARD
Notary Public, State of Texas
Comm. Expires 04-21-2028
Notary ID 125665298

VERIFICATION / AFFIDAVIT OF JOSEPH D. JUDSON, as Trustee of the Joseph D. Judson Living Trust Dated May 26, 2022

STATE OF TEXAS §

COUNTY OF BEXAR §

BEFORE ME, the undersigned authority, personally appeared JOSEPH D. JUDSON, AS TRUSTEE OF THE JOSEPH D. JUDSON LIVING TRUST DATED MAY 26, 2022, who, being by me duly sworn on his oath, deposed and said:

I have read the foregoing Plaintiffs' Original Petition and Application for Injunctive Relief ("Petition"). Unless expressly indicated otherwise, such as references to an assertion of fact being based on information and belief, the factual statements contained in the foregoing are within my personal knowledge and are true and correct. I am competent to make this affidavit or verification and have not been convicted of any felony or misdemeanor involving moral turpitude. I am an owner of a condominium in Wurzbach Tower, and I am a member in 7701 Wurzbach Tower Council of Co-Owners, Inc.

Further affiant sayeth not for now.

JOSEPH D. JUDSON, AS TRUSTEE OF THE JOSEPH D. JUDSON LIVING TRUST DATED MAY 26, 2022

olic, State of Texas

SUBSCRIBED AND SWORN to before me on this $6^{th}\,$ day of May, 2024 to certify which

witness my hand and seal of office.

LAURA M. POLLARD
Notary Public, State of Texas
Comm. Expires 04-21-2026
Notary ID 125665298

VERIFICATION / AFFIDAVIT OF GLENN CHASE for PANTERA SERIES LLC

STATE OF TEXAS

§

COUNTY OF BEXAR

§ §

BEFORE ME, the undersigned authority, personally appeared GLENN CHASE as the authorized representative of the managing member for Pantera Series LLC, who, being by me duly sworn on his oath, deposed and said:

I have read the foregoing Plaintiffs' Original Petition and Application for Injunctive Relief ("Petition"). Unless expressly indicated otherwise, such as references to an assertion of fact being based on information and belief, the factual statements contained in the foregoing are within my personal knowledge and are true and correct. I am competent to make this affidavit or verification and have not been convicted of any felony or misdemeanor involving moral turpitude. This LLC, is the owner of a condominium in Wurzbach Tower, and I am a member in 7701 Wurzbach Tower Council of Co-Owners, Inc., specifically condo Unit 2306,

Further affiant sayeth not for now.

GLENN CHASE,

As authorized representative of Pantera Series LLC

SUBSCRIBED AND SWORN to before me on this 6thth day of May, 2024 to certify which

witness my hand and seal of office.

LAURA M. POLLARD

Notary Public, State of Texas

Comm. Expires 04-21-2026

Notary ID 125665298

Natary Public, State of Texas



LANGLEY & BANACK

1596 9246 9984 2289 7027 32

Peter L. Kilpatrick Board Certified - CivilTrial Law Texas Board of Legal Specialization

January 25, 2024

E-MALL philipstrick@inngleybencok.com

Certified Article Number 1434 7266 1484 2287 7023 34 SENDER'S RECORD

CERTIFIED MAIL No.; 9414726699041209702339
RETURN RECEIPT REQUESTED
7701 Wurzbach Tower Council of Co-Owners, Inc.
c/o Brady Ortego, Steptoe & Johnson, PLLC
711 Broadway, Suite 220
San Antonio, Texas 78215

Re: Demand for compliance with the law regarding your reporting obligations; demand for documents to be notified of future meetings of the Board of Directors, and separate demand for certain records and documents under the law

Dear 7701 Wurzbach Tower Council of Co-Owners, Inc. ("Association") c/o Mr. Brady Ortego

This law firm represents Robert and Claudia Miller (Unit 2305) and Joseph D. Judson, Trustee of the Joseph D. Judson Living Trust dated May 26, 2022 (Unit 2304). As such, they are mandatory members of 7701 Wurzbach Tower Council of Co-Owners, Inc., a Texas non-profit Corporation, "Association" herein.

I am sending this to you via Steptoe & Johnson and Mr. Ortego as it is my understanding such firm is your ourrent counsel. If I am mistaken in this regard, please let me know immediately so this can be properly re-directed.

The Association is deficient in its legal obligations in connection with its legal and reporting obligations,

Periodic Reports, sometimes called Periodic Information Reports ("PIR") are required to be provided to the Secretary of State to identify all of the Association's directors and other information. Such PIRs should be filed periodically, no later than every 4 years. However, the Association's last PIR was 10 years ago. Demand is made that the Association cure this deficiency by February 5, 2024.

You do not have a copy of the management certificate on file with the Texas Real Estate Commission as required by law. Please remedy this by February 5, 2024, You should also have an updated management certificate on file with the Bexar County real-estate records.

Board and membership meetings must be "open" pursuant to §82,108 (b) of the Texas Property Code, with the limited situations in which closed or executive sessions of the Board (which must be held incident to an open meeting) are allowed by 82,108(b). The situations in which closed or executive sessions may be legally held is limited, such as matters involving litigation or personnel matters, it appears to our clients that provision has been repeatedly violated. To the extent there have not been open meetings in compliance with 82,108(b), demand is respectfully but firmly made that you immediately cease such violations.

TRINITY PLAZA II - 745 ZAST MULSERRY, STE 7DC BAN ANTONIO, TEXAS 78212 - T 210,738,6600 - F 210,745,6609 WWW.LANGLEYSANACK.COM

DAN ANTONIO - DARRIZO DPRINGO : TABLE PADB - KARNEB DITY - DABTROVILLE NEW BRAUNFELS L&B 00136/0999/L0093565,DOC/ M Manias Lawy mus word model 4873-8678-3138, v. 1

Pursuant to §82108(f) of the Texas Property Code, the Millers and Mr. Judson require notice of every meeting of the Board of Directors of the Association. This applies to all board meetings, whether you call it a real meeting, public meeting, administrative meeting, or closed meeting of the Board. Please send notice of the next and subsequent notices of meetings of the Board to both of my clients at their addresses provided in the first paragraph above. Please also include any agenda for such meetings.

Mr. Judson received a letter from your counsel in October 2023 that demanded he not communicate with employees or members of the Board of his own Association, regardless of the subject matter. Respectifully, there is no legal basis for such a broad cease and desist. If you think I am mistaken, please provide the caselaw or statutory basis that requires my client not to engage or communicate with employees or officers or directors of his own condo association when it comes to matters of governance and any week-to-week issues. However, I understand that there is a pending separate lawsuit and as to that lawsuit, the parties should use their best efforts to avoid substantively engaging directly with each other specifically as to such case (not because it is the law but because I am sure counsel of record for both sides would prefer it.

When Mr. Judson asked at a meeting in late 2023 who were the current members of the Board, Mary Demaine, as President, in front of other members and the Association's counsel, incredibly retorted in an admonishing tone that Mr. Judson and the other members present were not entitled to know the identities of their Board members. That's orazy. Counsel for the Association reportedly did not correct her at such meeting and commented that anyone present who disagreed with such assertions must go thru him. Those comments are entirely inappropriate and contribute to the current dysfunction of the Association. If the Association continues to operate in a dysfunctional manner in callous disregard of the law in derogation of the rights of my clients as members of this Association, regrettably but necessarily, our clients will explore whether it is appropriate to file a petition seeking a Receivership of the Association by an officer of the Court, My clients would prefer that they need not be forced to consider such an option.

As a courtesy to Mr. Ortega, I am also enclosing a copy of the records request which by law was sent to the registered agent of the Association.

Thank you for your attention to these important matters to Mr. Judson and the Millers as members of the Association.

Sincerely,

LANGLEY & BANACK, INC

WOLDER LAND LAND LOND

co: Clients

L & B 00136/0999/L0093563.DOC/ 4875-6678-3135, v, 1



Annual Homeowners Meeting will be on Wednesday, May 8, 2024

The meeting will be recorded via email and paper where everyone can obtain information and have their voice heard as part of the meeting.

In advance of the meeting, please submit your comments via email or paper. Homeowners are encouraged to write any compliments, suggestions, or concerns to be included in the annual meeting. Submissions will become a part of the annual meeting as written by the author and will not be edited by anyone. All responses are the individual's sole responsibility. Although every effort will be made to respond to each submission the fact that you submit does not guarantee a response. Submissions are due at the end-of-day on March 29, 2024.

Your submissions must be accompanied by the consent to distribute document along with a signature and date. The consent to distribute document authorizes and confirms that your request will be included as a statement for the meeting as if you had distributed it directly to the rest of the homeowners yourself.

Any Wurzbach Tower homeowners interested in running for the Wurzbach Tower board of directors may submit a resume and statement of intent addressed to the Wurzbach Tower nominating committee in a sealed envelope and mailed to the Wurzbach Tower. If applying for consideration, interested homeowners must submit this information before 12:00 pm on March 22, 2024.

Thank you,

Wurzbach Tower Board of Directors

Wurzbach Tower Council of Co-owners

WURZBACH TOWER
7701 Wurzbach Road | San Antonio, Texas 78229
Phone: 210-614-9888 | 210-614-9889
Email: wurzbachtower@gmail.com

Proprietary and Confidential



Distribution Document 2024

Homeowners Annual Meeting Consent and Release Form to acknowledge email and paper homeowner statement submission responsibility.

Date of Submission:	Homeowner	Unit #:
Homeowner Name (please pri	nt):	
authorize 7701 Wurzbach Tower Co	uncil of Co-owners to pu al meeting as if said sub	i standing at 7701 Wurzbach tower, do hereby ublish the accompanying document(s) dated, mission were made directly by myself to each individual Ission must be signed and dated and that anonymous
their entirety. I made the attached s	ubmission as if it/they v	e of local, state and federal law for my statement in were delivered personally by myself to each winted as they have been submitted and will not be
and any assigns and their insurers in	om any ilability or any c	their insurers, the Board of Directors and their insurers civil or criminal action resulting from any statement i responsibility for my statement(s) published to the
		llegations and/or accusations, and/or ruminations, etc, I ill of the terms stated within this document by affixing
Signature of homeowner submitting	g statement	Printed name of homeowner submitting statement
(Note: Incomplete forms will result	in a submission being d	(scarded)

WURZBACH TOWER 7701 Wurzhach Rond | San Antonio, Texas 78229 Phone: 210-614-9888 | 210-614-9889 Email:

Proprietary and Confidential

and the property that with the section of the section with the section of the section of the section of the



LANGLEY & BANACK INCORPORATED

Attorneys and Countelogs or Low April 12, 2024



E-Mail: pklipatrick@langleybanack.com

VIA CERTIFIED MAIL NO. 19414726699042209702384 RETURN RECEIPT REQUESTED 7701 Wurzbach Tower Council of Co-owners, Inc. c/o Brady Ortogo Steptoe & Johnson, PLLC

711 Broadway, Suite 220 San Antonio, Texas 78215

Certified Article Number 9414 7266 9904 2209 7023 84 SENDER'S RECORD

7701 Wurzbach Tower Council of Co-Owners, Inc. ("Association")

Dear Association c/o Mr. Ortego:

PETER L. KILPATRICK

BOARD CRRTIFIED . CIVIL TRIAL! AW TEXAS BOARD OF LEGAL SPECIALIZATION

> My clients are troubled by the notice for the so-called "Annual Homeowners Meeting," which, as noticed, is not at all a "meeting" of the membership, as required by the Declaration and the law. I am enclosing the notice of such meeting for your convenience,

> There is no particular hour or place for the annual meeting identified in the notice. As framed, there is no opportunity for contemporaneous exchange or for a member to make a motion from the floor. The notice talks of an opportunity for members to send emails during or in connection with such "meeting" that can somehow be private, as such, the notice contemplates private messages to the Board at the Annual meeting that will not be "heard" or contemporaneously shared with the membership unless it is authorized by that member with a consent. I have never seen an Annual Meeting where a member runs up to whisper something to the Board, which is the electronic equivalent of the current notice. The notice invites expressions of concerns or suggestions or compliments but says nothing about voting, or how the "meeting" is to be conducted or who is presiding, or when the "meeting" is concluded. It also includes no agenda and no ballot for any voting. It does not identify how many board seats or whose seat is up for election.

> Whether a quorum is reached should be announced at the outset of an annual meeting based on who is present in person or by proxy. All communications and expressions of concerns at an annual meeting, motions from the floor, any candidate introductions, and any votes cast, should be made at an in-person annual meeting with the opportunity for those who do not wish to directly participate to vote via appropriate proxies. At the annual membership meeting a contemporaneous vote, after an opportunity for discussion, should be taken by the members on approving the minutes from the last annual meeting. You know, the way other condo associations usually do it, and the way this Association should do it pursuant to the law.

> The Declaration and the law does not allow for annual meeting to be conducted "by email." If you think the law in this area has dramatically changed to allow what this Board is planning, please enlighten me. Otherwise, we implore the Board to comply with, rather than violate the law regarding the right to a transparent annual meeting of the membership.

SAN ANTONIO, TEXAS 78212 . T 210.756,6500 - F 210,755,6867

L&B00136/0999/L0093565.DOC/ HAN ANT \$655.9115.532.51 英口 BPRING B

KARNES DITY CARTROVILLE . NEW BRADNFELS EAGLE PAUD

THE MERITAR' LAW FIRMS WORLDWIDE

April 12, 2024 Page 2

When did the Board decide to set this date and approve this notice? My clients were not made aware of any board meeting where such matter was taken up and discussed and the date or nature or conduct of such annual meeting was voted on. Indeed, my clients have yet to be notified of a single board meeting of the Association in advance despite the obligation of the Board to do so. The Board appears to continue operating in secreey in violation of the law. This is a meeting of the homeowners, not a Board meeting that should be for the benefit of the membership.

My clients urge that the Board promptly call a board meeting (for which my clients should receive notice and hopefully the rest of the membership as well) so that the Board can discuss in an open meeting the date, time, location and agenda, and vote on re-noticing a traditional "real" in-person annual meeting of the membership.

Pursuant to §22.158 of the Texas Business Organization Code, my clients demand an opportunity to inspect the alphabetical list of the names of all voting members for the so called "annual meeting" currently scheduled for May 8, 2024. A reasonable location would be at the front desk or business office of the Association at the first floor and, given that the list should have already been prepared no later than the second business day after the date the annual meeting notice was issued, my clients or either of them will inspect same on Wednesday, April 17, 2024 at 10:00a.m. My clients wish to view same for the proper purpose of making sure they and others are on the list and to monitor the Association's compilance with the law. Indeed, the Association has in recent years had a penchant for inexplicably not allowing at least one of my clients to eyen vote. Additionally, please have a copy made available for my clients to pick up at such time. Mr. Judson or Ms. Miller is willing to pay a reasonable copy fee at such time, If a different version of the voting list is made available to our clients on April 17, 2024 that is different than what was prepared within two business days of the issuance of the notice for the "meeting," my clients wish to inspect and have a copy of both lists.

Thank you for your attention to these important matters to my clients,

Sincerely,

LANGLEY & BANACK, INC.

PETER L. KILPATRICK

cc: Dan Judson and Bob and Claudia Miller

L& B c0136/0999/L0093565.DOC/ 4893-5115-3322, v. 2

Control of the second s

WIREBACHTOWER



Annual Homeowners Meeting will be on Wednesday, May 8, 2024

and pass their so on peaks as part of the meeting a minut assurable out object relocation and users.

In advance of the meeting, please submit your encounts to erank or paper. Homoveners are incouraged to write any compliments, suggestions, or concerns to be included in the annual meeting. Submissions will become a part of the contral meeting as written by the methor and will not be edited by anyone. All responses one the individual's sold responsibility. Although avery effort will be made to response due to be rebuilt shown the fact that you submit does not guarantee a response, Submissions are due at the end-of-day on March 20, 2024.

Your submissions must be accompanied by the consent to distribute decument along with a signature and date. The consent to distribute document authorites and confirm that your request will be included as a sustenant for the meeting of it you had distributed it directly to the sext of the homeowears yourself.

Any Whitabach Tower homocowners interested in running for the Windlich Tower hours of directors may submit a resume and statement of interested addressed to the Windbert Tower nominating committee in a scaled envoluge and maked to the Windbert Tower. If applying for compideration, interested homocowners must submit this unformation before 12000 pm on March 21, 2014.

Thank you, Warshach Towar Board of Directors Warshach Towar Council of Coronium

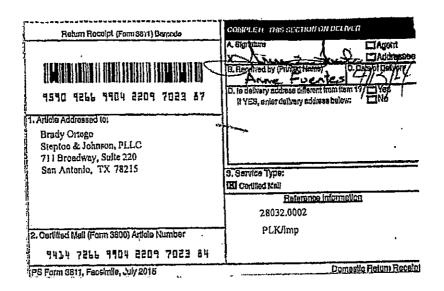
> AN ROLLING TO MILES TO PROJECT OF MILES FOR THE THEORY THEORY THE ALEXAND TOTAL

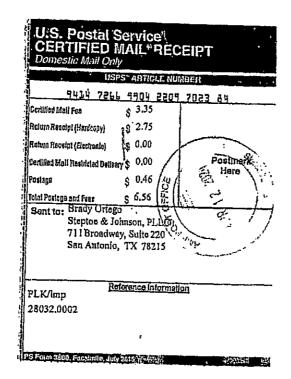
(ti-gaissa) all Dividskintal

As a satisfication of the property of the property of the party of the

Matter and Control of the Control

١





We are appailed that the Wurzhach Tower Board of Directors is still not allowing in person COA meetings. In the last 2 years we have attended numerous board meetings. I serve on the board of directors of four corporations. Two in the U.S., one in Canada and one in Mexico. The two U.S. boards have been meeting in person for a full 2 years with no Covid restrictions. The Canadian board and the Mexico board have been meeting in person for the last 18 months. All during Covid these four boards met virtually through Tearns or Zoom. At all times these boards strived to operate with good governance and respect to our members.

We own condos in other cities. All properties in which we are involved have held open COA meetings for the past 2 years. The board of directors of the respective properties meet in open sessions and allow attendance by owners. Additionally, they provide minutes of the meeting immediately.

Extreme Covid restrictions are no longer in place or are mask required in Dr. offices, airports, airlines, restaurants, or grocery stores. Holding a supposed CDA meeting via email does not give owners an opportunity to discuss issues with the board or each other. This is a denial of our rights as owners.

The current method of management by the Wurabach Tower Board of Directors is the finest example of poor corporate governance. Hiding behind Covid as a reason for not meeting in person is just an exercise in avoiding facing the owners and holding on to elected positions.

We are not even sure who the board members are. Last year we received bios on a few people running for a board position. Then we received the election results. Some people elected were not in the bio info we received. And we never even received a ballot to vote!

We have owned our condo at Wurzbach Tower for almost 15 years and have noticed property values are vary low. Could be that prospective buyers do not like how the property is managed. Lately the lower lobby décor has become very cluttered and mismatched. Not a good first impression.

The one bright spot is the Wurzbach Tower staff has always been friendly, professional, and knowledgeable.

Meetings could be held via Teams or Zoom if the board is still scared of Covid. Not meeting in public is just a tactic to keep owners uninvolved, and let the board hold their seats and do as they please.

At this point condo owners should be allowed their right to open, in person, meetings.

Rogars Hoye Ir.

Camille Hoyt Carrie Of Hout - Port Rogers Hoyt Family Limited Partnership

march 110 2 033

Exhibit 4.5

WURZBACH TOWER | 7701 Wurzbach Road | San Antonio, Texas 78229 Phone: 210-614-9888 | 210-614-9889

Email: wurzbachtower@gmail.com

Begin forwarded message:

From: wurzbachtower@gmail.com

Date: May 1, 2024 at 5:37:59 PM CDT

To: doloresmoseley634@yahoo.com

Subject: 5-Day Notice Annual Meeting May 8, 6:30pm

The 2024 Wurzbach Tower Annual Meeting documentation will be posted on google drive over the next week for our meeting on May 8.

https://drive.google.com/drive/folders/12f8AiflOi3iDqvR7UXEvY DloXdkmNp1M





Annual Homeowners Meeting May 8, 2023 Meeting Documents

The 2024 Wurzbach Tower Annual Meeting documentation will be on google drive. An email notification was sent to you with the location or link where you can access the documents to review. Sometimes, the email can land in a spam or junk folder so please check these folders if you do not see it in your inbox.

You will have access to the following documents:

- 1. Financials that were audited by a certified accountant
- 2. Treasurer's Letter
- 3. State of the property market information
- 4. President's Message
- 5. Comments of owners who properly consented to be published
- 6. Mini-bios and/or short statements from candidates for the board
- 7. A year in pictures

On May 8, 2024, you will have access to the official ballot for voting in email or in person at the meeting.

- 1. If you are in the building, properly fill out the ballot, place it in a sealed envelope and deliver it to the courtesy desk. If you are a proxy (or multiple proxies) for an owner, attach valid proxies to the physical ballot.
- 2. If you are not in the area, email the ballot to the Wurzbach Tower email address. If you are a proxy (or multiple proxies) for an owner, attach the valid proxies to the ballot when you send in the email.

Ballot totals will be tabulated by an accountant with percentages and participation and will be reported to you.

WURZBACH TOWER 7701 Wurzbach Road | San Antonio, Texas 78229 Phone: 210-614-9888 | 210-614-9889

Email: wurzbachtower@gmail.com



Annual Homeowners Meeting May 8, 2023

Meeting Documents

The 2024 Wurzbach Tower Annual Meeting documentation will be on google drive. An email notification was sent to you with the location or link where you can access the documents to review. Sometimes, the email can land in a spam or junk folder so please check these folders if you do not see it in your inbox.

You will have access to the following documents:

- 1. Financials that were audited by a certified accountant
- 2. Treasurer's Letter
- 3. State of the property market information
- 4. President's Message
- 5. Comments of owners who properly consented to be published
- 6. Mini-blos and/or short statements from candidates for the board
- 7. A year in pictures

On May 8, 2024, you will have access to the official ballot for voting in email or in person at the meeting.

- 1. If you are in the building, properly fill out the ballot, place it in the sealed envelope and deliver it to the courtesy desk. If you are a proxy (or multiple paysies) for an owner, attach valid proxies to the physical ballot.
- 2. If you are not in the area, email the ballot to the Wurzbach Tower email address. If you are a proxy (or multiple proxies) for an owner, attach the valid proxies to the ballot when you send in the email.

Ballot totals will be tabulated by an accountant with percentages and participation and will be reported to you.

WURZBACH TOWER | 7701 Wurzbach Road | San Antonio, Texas 78229
Phone: 210-614-9888 | 210-614-9889
Email: wurzbachtower@gmail.com



Annual Homeowners Meeting May 8, 2024 Méeting Documents (Confidential)

The Annual Meeting documents are posted here for your review. We'd like to remind you that all documents are considered confidential, and it is proprietary to current homeowners of Wurzbach Tower.

You have access to the following documents:

- 1. Financials audited by a certified accountant
- 2. Treasurer's Letter
- 3. State of the property market information
- 4. President's Message
- 5. Comments of owners
- 6. Mini-bios and/or short statements from candidates for the board
- 7. A year in review pictures

Thank you, Wurzbach Tower Board of Directors

> WURZBACH TOWER: | 7701 Wurzbach Road | San Antonio, Texas 78229 Phone: 210-614-9888 | 210-614-9889 Email: wurzbachtower@gmail.com

NOTICE,

INSPECTION OF VOTING MEMBERS LIST

TO: WURZBACH TOWER COUNCIL OF CO-OWNERS INC.
FROM Dolores A Moseley Condo# 505
to at the courtesy desk located at 7701 Wurzbach Rd, San Antonio, Texas 78229
I am invoking my right to inspect and copy the list of voting members as explicitly stated in the Texas Business Code, Title 2, Chapter 22, Subchapter A., Section 22.158 in its entirety.
I am invoking my right to inspect the list for the purpose(s) of communication with other members concerning the meeting noticed for May 2024.
Please contact me, preferably by phone, to expedite my inspection within 24 hours to set up an appointment to view the list of voting members eligible to vote in the upcoming May 2024 annual meeting.
This written request is a demand to inspect, and at my expense subject to Section 22.351, copy the list at a reasonable time during the period the list is available for inspection.
Please inform me of the reasonable times when the list is available for inspection immediately.
Thank you,
flow a Money Dolores A. Moseley
Signature of Owner Printed Name of Owner .
(210) 365-8893
Phone Number
EXHIBIT 5

From:

Peter Kilpatrick

Sent:

Wednesday, April 17, 2024 7:49 PM

To:

Brady Ortego

Subject:

RE: 7701 Wurzbach Tower Council of Co-Owners Inc.

You have GOT to be kidding.

My clients can't come to the front office for the limited purpose of inspecting and paying for the voter list per their right – because they are represented by counsel?! For goodness sakes, no one is asking your client to talk to my client about the lawsuit. Your response for the Association, which offers no cure, speaks volumes.

From: Brady Ortego

brady.ortego@steptoe-johnson.com>

Sent: Wednesday, April 17, 2024 7:00 PM

To: Peter Kilpatrick < pkilpatrick@langleybanack.com>

Subject: RE: 7701 Wurzbach Tower Council of Co-Owners Inc.

Good evening. No one contacted your clients because they are represented by legal counsel. As I have said before, assumptions do not convert to truth. Your demand regarding electioneering is vague at best. What resources?

Brady Ortego

Member Steptoe & Johnson PLLC O: 210-953-0596 C: 832-236-5734

From: Peter Kilpatrick < pkilpatrick@langleybanack.com>

Sent: Wednesday, April 17, 2024 5:40 PM

To: Brady Ortego brady.ortego@steptoe-johnson.com
Cc: Bob Miller milldew811@gmail.com; dan@danjudson.com
Subject: 7701 Wurzbach Tower Council of Co-Owners Inc.

7701 Wurzbach Tower Council of Co-Owners, Inc. c/o Mr. Ortego

My clients went to the biz office of the Association this morning at 10 am to inspect and get a copy of the voter list in accordance with the letter sent to you last Friday (attached). Incredibly, no one was there. No one was at the front desk. No one contacted my clients to ask them to make it 9 am or 11 am. My clients left a note. No one contacted my clients for the entirety of the rest of today to provide them the voter list. Why?

Demand is made that the Association deliver the requested list (lists if any change has been made since 2 days after the notice of the annual meeting) to my clients per my certified letter last week delivered by the Association. Perhaps Ms. Demain can use one of the staffers to deliver them to Mr. Miller and Mr. Judson in their units tomorrow. Or send to me by email. Please have this done tomorrow. Otherwise, my clients will assume the Association is refusing to head their requests for inspection and copy of the voter rolls as requested – and as

 required by the Association under the Property Code - and that the Association is declining to cure its failure to provide same today.

Demand is further made that Ms. Demain cease improper electioneering using Association resources and personnel to solicit proxies. If she wants to campaign, it should be done on her own time and using her own resources. Demand is also made that all emails and texts by her to staffers and others soliciting proxies for her, and receiving proxies from others, be preserved and not destroyed.

Please advise asap whether the Association will agree to pull down the notice for the improper attempt to conduct an annual meeting 'by email' on May 8. Please kindly advise by tomorrow if such 'meeting' will be cancelled.

BOARD CERTIFIED - Texas Board of Legal Specialization Civil Trial Law Langley & Banack, Incorporated Attorneys and Counselors at Law	
745 East Mulberry Avenue Sulte 700 San Anton' - TY 78212	
Ĭ	
;	
· ·	
. ;	
·	
·	
	•



711 Broadwsy, Suke 220 Sen Antonio, Texas 78215 210-953-1955 Fax 210-905-4256 Www.steptoe-johnson.com Writer's Contact Information
Brady,Octego@Steptoe-Johnson.com
210.953-0596

February 5, 2024

Via email: pkilpatrick@langleybanak.com Peter L. Kilpatrick, Esq. Langley & Banack, Inc. 745 Bast Mulberry, Suite 700 San Antonio, Texas 78212

Re: 7701 Wurzbach Tower Council of Co-Owners, Inc.

Dear Mr. Kilpatrick:

I am in receipt of your correspondence dated January 25, 2024 sent on behalf of Robert and Claudia Miller and Joseph D. Judson, Trustee of the Joseph D. Judson Living Trust dated May 26, 2022 (the "Correspondence").

Wurzbach Tower is currently looking into the concern regarding the Periodic Information Report and the management certificate, but we will need more time to review and confirm the need for action.

Regarding the recap of the meeting in late 2023, the stated facts are not consistent with what occurred. Given the extensive history of aggression, foul language, open carrying of firearms accompanied by veiled threats to use those firearms against directors, the Wurzbach Tower is reluctant to provide addresses, emails, and phone numbers of the directors; a decision supported by Chapter 82 of the Property Code as most recently amended. I assure you the source of any alleged "dysfunction" is not the directors of Wurzbach Tower. The aggression, foul language and veiled threats against the directors and employees of the Wurzbach Tower are the alpha and the omega of any alleged "dysfunction". So, spare me the lecture and the threat of receivership.

Sincerely,

STEPTOE & JOHNSON PLLC

Brady Ortego Member

West Virginia • Ohio • Kentucky • Pennsylvania • Texas • Colorado • Oklahoma



LANGLEY & BANACK

Peter L. Kilpatrick Board Certified - Civil Trial Law Texas Board of Legal Specialization

Attorneys and Counselors at Law January 24, 2024

E-MAILI pklipatrick@langleybanack.com

CERTIFIED MAIL NO.: 9414726699042209702322
RETURN RECEIPT REQUESTED
Mario Doyle, Registered Agent for
7701 Wurzbach Tower Council of Co-Owners, Inc.
7701 Wurzbach
San Antonio, Texas 78229

Re: Demand for compliance with the law regarding your reporting obligations; demand for documents to be notified of future meetings of the Board of Directors, and demand for certain records and documents under the law

Dear 7701 Wurzbach Tower Council of Co-Owners, Inc.

This law firm represents Robert and Claudia Miller (Unit 2305) and Joseph D. Judson, Trustee of the Joseph D. Judson Living Trust dated May 26, 2022 (Unit 2304). As such, they are mandatory members of 7701 Wurzbach Tower Council of Co-Owners, Inc., a Texas non-profit Corporation, "Association" herein.

The Association is chartered as a non-profit Texas corporation. Sec. 22.351 of the Texas Business Organizations Code relating to nonprofit corporations provides as follows: "Member's Right to Inspect Books and Records. A member of a corporation, on written demand stating the purpose of the demand, is entitled to examine and copy at the member's expense, in person or by agent, accountant, or attorney, at any reasonable time and for a proper purpose, the books and records of the corporation relevant to that purpose." The purpose of this demand by our clients is to monitor the actions and conduct of the Association in which our clients are mandatory members, and to ensure compliance with the law, as well as inquire into the condition of their Units as known by the Association. Any reference to a "meeting of the Board" below references any administrative plenary, plenary, planning, workshop, closed, regular, special or any other kind of meeting of the Board, including a majority of the Board, however characterized by the Board, The following documents must be provided.

- Called plenary meeting, administrative meeting, regular meeting, workshop meeting, special meeting or any other kind of meeting of the Board, or a majority of the Board.
- The most current management certificate issued by the Association.
- A recorded copy of the management certificate, with any volume and page numbers thereon, with the Bexar County real property records.
- The Declaration governing the property administered by the Association, and all amendments thereto.

TRINITY PLAZA (1 : 746 EAST MULBERRY, BYE 700 BAN ANTONIO, TEXAS 78217 - T 310,736,6600 + F 210,785,6839 www.langleywanack.ogh

BAN ANT LA HOUSEN TO THE OFFICE A CAULE PABE . KARNES CITY . DARTROVILLE ! NEW BRAUNFELS

HERITAD" LAW FIRMS WORLDWIDE

- 5. A signed copy of the Bylaws of the Association with all amendments thereto
- All notices issued for meetings of the Board of Directors of the Association ("Board herein), sont to any board members from January 1, 2022 to January 19, 2024.
- All agendas to all meetings of the Board from January 1, 2022 to January 19, 2024.
- 8. All minutes of all Board meetings from February 1, 2021 to January 19, 2024.
- All audio and video, if any, of all Board meetings from January 1,2015 to January 1, 2020 that references the condition in any way of Units 2304 and 2305.
- All audio and video, if any, of all Board meetings from January 2, 2020 through January, 2024.
- All notices and agendas issued by the Association for any annual or other membership meetings from January 1, 2022 to January 19, 2024.
- All minutes of all membership meetings for the Association from January 1, 2022 thru January 19, 2024.
- Any and all documents showing the full names and addresses and contact information for all members of the Board as of January 1, 2023.
- Any and all documents showing the full names and addresses and contact information for all members of the Board as of January 19, 2024.
- All association management agreements(s) between the Association and any management company or third party that was effective at any time from January 1, 2023 to date.
- 16. Any copying and production policy, if any, of the Association filed with the real property records of Bexar County, Texas
- 17. All communications ("communications" in this letter is any letter, memo, email, text, correspondence, or notes, whether in writing or any digital or electronic equivalent) by and between officers, directors and managers of the Association from January 1, 2015 through December 2022 with Simona Cuevas regarding in any way the condition in Unit 2304.
- 18. All communications ("communications" in this letter is any letter, memo, email, text, correspondence, or notes, whether in writing or any digital or electronic equivalent) by and between officers, directors and managers of the Association from January 1,

L & B 00136/0999/L0093565,DOC/ 4889-7479-2380, v. 1

2015 through December 2022 with Viorela M. Maiovshachi regarding in any way the condition in Unit 2305.

- 19. All communications ("communications" in this letter is any letter, memo, email, text, correspondence, or notes, whether in writing or any digital or electronic equivalent) by and between officers, directors and managers of the Associatein from January 1, 2021 through January 19, 2024 which mentions or references any of the following:
 - Unit 2304
 - Unit 2305
 - Joseph D, Judson (or "Dan Judson)
 - Joseph D. Judson, Trustee of the Joseph D. Judson Living Trust
 - Robert Miller
 - Claudia Miller
 - Any discussions regarding the Board keeping identities of board members secret from the public or membership,
 - Any police report(s) regarding any actual or alleged threats of assault or death on any member of the Association that is in your possession or control, including any current or former board member or officer of the Association
 - Any communications or documents characterizing, discussing or labeling any meetings as "administrative meetings" of the Board or
 - Any communications or documents planning any Board or membership meetings.
- 20. All communications by and between any officer, manager or director of the Board to any third party, including any agency or company or person, including any other members of the Association, and excluding only counsel to the Association) which mentions or references the following from January 1, 2021 through January 19, 2024:
 - Unit 2304
 - Unit 2305
 - Joseph D. Judson (or "Dan Judson)
 - Joseph D., Judson, Trustee of the Joseph D. Judson Living Trust Council of Owners, Inc.
 - Robert Miller
 - · Claudia Miller
 - Any discussions regarding the Board keeping identities of board members secret from the public or membership.
 - Any police report(s) regarding any actual or alloged threats of assault or death on any member of the Association that is in your possession or control, including any current or former board member or officer of the Association
 - Any communications or documents characterizing, discussing or labeling any meetings as "administrative meetings" of the Board or

L&B 00136/0999/L0093565,DOC/ 4888-7478-2350, v. 1

- Any communications or documents planning any Board or membership meetings
- The liability policies of the Associatoin, including any general comprehensive and directors and officers liability policy, in effect at any time from January 1, 2023 through January, 2024,
- The audited financial records of the Association issued at any time from January 1, 2022 thru January 17, 2024.
- All resignations from any board members at any time from January 1, 2022 through January 17, 2024.
- All resolutions, minutes, Unanimous Consents or other documentationshowing Board action appointing anyone to the Board to fill a vacancy at any time from January 1, 2022 thru January 17, 2024.
- 25. All complaint(s) to you by Simona Cuevas, or her attorney, regarding water intrusion of any kind in Unit 2304, regardiess of the date, as well as any and all responses by you or your attorneys to any such complaint.
- 26. All complaint(s) to the Board or its management company by Viorela M. Malevschi regarding water intrusion of any kind in Unit 2305, regardless of the date, as well as any and all responses by you or your attorneys to any such complaint.
- The sign in sheet or other documentation showing the quorum was reached at the last meeting of the membership.
- 28. All documentation, including audio and video recordings, memos and complaints that that in any way document that Mr. Judson has "engaged in a long history of disrespectful, rude, and provocative behavior" toward employees, officers and directors of the Association, and to any "neighbors" of Mr. Judson, as alleged in that letter of October 23, 2023 to Mr. Judson from attorney Brady Ortege for the Association
- 29. All communications between the Association and Dan Judson or the Millers before their respective purchases (early 2020 as to the Millers and March 2022 as to Mr. Judson) regarding water issues in their units, including, without limitation, substantiation of attorney Ben Golden's representation in letter dated December 29, 2021 that Judson had been "informed about the water penetration before [he] purchased [his] unit and therefore had actual knowledge of [the] issue."
- A copy of the fully executed settlement agreement in the lawsuit against the Association for which the cause number is 2018-CI-16434 in the 407th Judicial District Court of Bexar County, Texas,

L & B 00136/0999/L0093563.DOC/ 4889-7478-2350, v. 1

- All insurance applications and applications for renewals by the Association from January 1, 2021 to date.
- All contractor bids, reports, engineering reports and expert assessments of the condition of the building that includes on 23rd and/or 24th floor, from January 1, 2015 to date.
- All reports, assessments and evaluations of the property of the Association from Amanda Nogay from January 1, 2021 through January 19, 2024.
- 34. All Building Code violations received by you from the City of San Antonio or any agency of said City regarding the condition of the building in any way regarding the 23rd and 24th floor.
- 35. All resale certificates issued by or on behalf of the Association in connection with the sale of Units 2304 and 2305 from January 1, 2015 through 2022.
- Regardless of which unit, the first resale certificate issued by or on behalf of the Association in 2017.
- Regardless of which unit, the first resale certificate issued by or on behalf of the Association in 2018.
- Regardless of which unit, the first resale certificate issued by or on behalf of the Association in 2019.
- Regardless of which unit, the first resale certificate issued by or on behalf of the Association in 2020.
- 40. Regardless of which unit, the first resale certificate issued by or on behalf of the Association in 2021.
- Regardless of which unit, the first resale certificate issued by or on behalf of the Association in 2022.
- 42. Regardless of which unit, the first resale certificate issued by or on behalf of the Association in 2023
- Regardless of which unit, the first resale certificate issued by or on behalf of the Association in 2024.
- 44. Any complaint to the Association of any kind of water intrusion event or leak in any other unit on the 23rd floor from January 1,2021 to January 19, 2024.

L & B 00136/0999/L0093565.DOC/ 4889-7479-2350, v. 1

- 45. The budget of the Association for 2023 and 2034,
- 46. Any and all financial statements from January 1, 2022 to date.
- 47. All election result tailies (not revealing how any member voted) from January 1, 2020 to date regarding board members being elected to the Board of the Association from January 1, 2020 to date.
- 48. All supporting documents, exponditures and records of the Association that that supports the following statement by Dean Dobson, board member and Treasurer of the Association in a writing of April 28, 2023: "one item you may have noticed in the presentation this year is that incivility among the residents has cost all of us approximately \$100,000 in the past year."

As a courtesy, later today or tomorrow I intend to finalize and issue a separate letter to the Association care of Mr. Ortego and will also send Mr. Ortego a copy of this letter in the event he still represents the Association, and you wish to seek counsel from him regarding your response to this matter.

Thank you for your attention to those important matters to Mr. Judson and the Millers.

Sincerely,

Langley & Banack, Inc.

PETER L. KILPATRICK

COMPLETE THIS SECTION ON DELIVERY Return Receipt (Form 3811) Berood co: Clients □Agent □Addressed Brady Ortego 9904 aab9 7023 92 D, ie dalivery address ditiatent from its If YEB, enter delivery address below: 1. Article Addressed to: Brady Ortega Steptoe & Johnson, PLLC 711 Broadway, Suito 220 Sen Antonio, TX 78215 3. Bervice Type: E Certified Mail Reference information 00136.0004 - Judson PLK/lmp 2. Certified Mall (Form 3800) Article Number L & B 00136/0999/L0093565,DOC 4888-7479-2350, v. 1 9414 7266 9904 2209 7023 39 Domestic Return Receipt P8 Form 3811, Facelmile, July 2016



LANGLEY & BANAC.K

Peter L. Kilpatrick Board Certified - Civil Trial Law Texas Board of Legal Specialization

Attorneys and Counselors at Law February 27, 2024

E-MAIL: pkilpatrick@langlevbanack.com

CERTIFIED MAIL NO.: 9414726699042153514217
RETURN RECEIPT REQUESTED
Marie Doyle, Registered Agent for
7701 Wurzbach Tower Council of Co-Owners, Inc.
7701 Wurzbach
San Antonio, Texas 78229

Dear 7701 Wurzbach Tower Council of Co-Owners, Inc.:

This law firm represents Robert and Claudia Miller (Unit 2305) and Joseph D. Judson, Trustee of the Joseph D. Judson Living Trust dated May 26, 2022 (Unit 2304). As such, they are mandatory members of 7701 Wurzbach Tower Council of Co-Owners, Inc., a Texas non-profit Corporation, "Association" herein.

The Association is chartered as a non-profit Texas corporation. Sec, 22,351 of the Texas Business Organizations Code relating to nonprofit corporations provides as follows: "Member's Right to Inspect Books and Records. A member of a corporation, on written demand stating the purpose of the demand, is entitled to examine and copy at the member's expense, in person or by agent, accountant, or attorney, at any reasonable time and for a proper purpose, the books and records of the corporation relevant to that purpose." The purpose of this demand by our clients is to monitor the actions and conduct of the Association in which our clients are mandatory members, and to ensure compliance with the law, as well as inquire into the condition of their Units as known by the Association. Any reference to a "meeting of the Board" below references any administrative plenary, plenary, planning, workshop, closed, regular, special or any other kind of meeting of the Board, including a majority of the Board, however characterized by the Board. The following documents must be provided.

- Any confidentiality agreement signed by and between any member of the Board of Directors of the Association,
- Any policy regarding capture or use of any audio using any security or camera system in the building operated by or for the benefit of the Association.
- 3. Any video capture of either of my clients from January 1, 2023 to date that has been shared with or viewed by any member of the Board of Directors.
- All notices issued for meetings of the Board of Directors of the Association ("Board" herein), sent to any board members from January 20, 2024 through March 4, 2024.
- 5. All agendas to all meetings of the Board from January 20, 2024 through March 4, 2024.

TRINITY PLAZA II • 745 EAST MULBERRY, STE 700
SAN ANTONIO, TEXAS 70212 • T 210.736.6600 • F 210.738.6889
WWW.LANGLEYBANACK.COM

BAN ANT LE BOUJSEPSSTORISES PROVINCE - EAGLE PARS , KARNES CITY , CARTROVILLE : NEW BRAUNFELS

THERITAGE LAW FRAMS WORLDWIDE 9

February 27, 2024 Page 2

- 6. All minutes of all Board meetings from January 20, 2024 through March 4, 2024.
- All audio and video, if any, of all Board meetings from January 20, 2024 through March 4, 2024.
- All communications ("communications" in this letter is any letter, memo, email, text, correspondence, or notes, whether in writing or any digital or electronic equivalent) by and between officers, directors and managers of the Association from January 20, 2024 through March 4, 2024.
- 9. All communications ("communications" in this letter is any letter, memo, email, text, correspondence, or notes, whether in writing or any digital or electronic equivalent) by and between officers, directors and managers of the Association from January 20, 2024 through March 4, 2024 which mentions or references any of the following:
 - Unit 2304
 - Unit 2305
 - Joseph D. Judson (or "Dan Judson")
 - · Joseph D. Judson, Trustee of the Joseph D. Judson Living Trust
 - Robert Miller
 - Claudia Miller
 - Any discussions regarding the Board keeping identities of board members secret from the public or membership.
 - Any police report(s) regarding any actual or alleged threats of assault or death on any member of the Association that is in your possession or control, including any current or former board member or officer of the Association
 - Any communications or documents characterizing, discussing or labeling any meetings as "administrative meetings" of the Board or
 - Any communications or documents planning any Board or membership meetings.
- 10. All communications by and between any officer, manager or director of the Board to any third party, including any agency or company or person, including any other members of the Association excluding only counsel to the Association which mentions or references the following from January 20, 2024 through March 4, 2024:
 - Unit 2304
 - Unit 2305
 - · Joseph D. Judson (or "Dan Judson")

L & B 00136/0999/L0093565,DOC/ 4855-0600-1321, v. 1 February 27, 2024 Page 3

- Joseph D., Judson, Trustee of the Joseph D. Judson Living Trust Council of Owners, Inc.
- Robert Miller
- Claudia Miller
- Any discussions regarding the Board keeping identities of board members secret from the public or membership.
- Any police report(s) regarding any actual or alleged threats of assault or death on any member of the Association that is in your possession or control, including any current or former board member or officer of the Association.
- Any communications or documents characterizing, discussing or labeling any meetings as "administrative meetings" of the Board or
- Any communications or documents planning any Board or membership meetings.

I am sending this by certified mail as required to the Association's registered agent. However, I am also copying Mr. Ortego as a courtesy.

Thank you for your attention to these important matters to Mr. Judson and the Millers.

Sincerely,

LANGLEY & BANACK, INC.

PETER L, KILPATRICK

cc: Clients

Brady Ortogo - VIA CERTIFIED MAIL No. 9414726699042142548773 RETURN RECEIPT REQUESTED

L & B 00136/0999/L0093565,DOC/ 4865-0800-1321, v. 1

Peter Kilpatrick

Subject:

Attachments:

Dem to Condo Assoc for docs for Judson and Millers - with signed CMRRR card

4858-1202-5249-1.pdf

NdAttachmentsInfo:

[("AttachmentName":"Dem to Condo Assoc for docs for Judson and Millers - with

signed CMRRR card

4858-1202-5249-1.pdf","NdDocumentsInfo":[["DocumentId":":Q23:p:1:d:3:~

240129110917254.nev]

1","LocationId":null,"LocationName":null,"LocationContainerType":null)]]]

From: Peter Kilpatrick

Sent: Wednesday, March 6, 2024 11:30 PM To: brady.ortego@steptoe-Johnson.com

Subject: 7701 Wurzbach Tower Council of Co-Owners, Inc - document production

Dear WTBOD c/o Mr. Ortego.

As you know, we represent several owner/members at 7701 Wurzbach Tower. Consistent with the apparent fallure of the association to follow the law in many respects this last year or so with regard to governance, open meetings, and properly holding board meetings and annual membership meetings, your document production on March 4 was woefully inadequate.

You produced documents we did not request, and you did not provide documents and communications we clearly requested. Not a single notice to a board member for a board meeting. Not a single email from one board member to the other regarding board business.. No management certificate until produced late after 5 inquiries regarding same. Other deficiencies. No notices to board members on the calling of any board meetings last year. Nor of any notice for the board to meet at anytime in 2024; yet the Board made some kind of decision in '24 to affix notices to the doors of over a hundred units designed to allenate some of our clients among the residents on Feb 29, 2024, which flyer or notice was from the Board of Directors – and which, Importantly, you did not produce and which I independently learned of today.

No police reports, memos, or anything supporting the concerns for board member's safety that was used an ineffective argument as to why prior board member identifies were not previously provided when requested in late 2023. Therefore, unless provided by this Friday, we will therefore assume there IS NO SUCH DOCUMENTATION responsive to such items.

No notice has been sent to my clients for any board meeting to date in 2024 as previously requested. As you know or should know, a quorum of the Board cannot just meet in secret in person or over the phone or go to executive session without it being incident to a validly-called open board meeting, and without a proper basis under the law for going into executive session. Look, our clients recognize that volunteering on a Board can sometimes be a challenging task. Our clients are not asserting that every member who purports to be on the Board is acting in bad faith, but there is apparently a controlling cabal on the Board that seems to lead it whose conduct to our clients seem to be very questionable under the law. If necessary, our clients will take legal steps to insure that your "Star Chamber" secretive and furtive approach to governance of the Building, and lack of transparency to the membership (even withholding identifying WHO is on your board per a meeting with some members late last year at which Ms. Demain spoke and claimed the membership is not entitled to know who its board members are because of non-specific safety concerns) - is over.

Please also cease and desist your efforts to alienate our clients from the membership as if they are out to destroy their community. Our clients want accountability, transparency, and governance by its association's leaders of this non-profit so as to be compliant with the law.

Of the 48 items in my letter of January 24, 2024, a copy of which I am attaching for your convenience, what items in my letter requesting documents are you withholding asserting a legal basis to withhold? By definition we did not seek anything that would be attorney client privilege. And what items are you saying there are no documents to provide? Based on your cryptic response below, we cannot discern whether, as to many categories, whether there are no documents at all, or whether there are documents you are withholding under some kind of unstated objection or assertion of privilege. As to items for which you are not providing documents based on a privilege or some kind of legal justification recognized in law, please identify the alteged privilege or legal justification asserted as to each category for which you have records but have elected against producing same. Please provide the information requested by noon on Friday, March 8, 2024. And please belatedly produce all of the rest of the requested documents and communications by noon on Friday, March 8, 2024.

Peter Kilpatrick

Shareholder BOARD CERTIFIED - Texas Board of Legal Specialization Civil Trial Law



Langley & Banack, Incorporated Attorneys and Counselors at Law

745 East Mulberry Avenue (Suite 700 San Antonio, TX 78212

Phone (210) 736-6600 Direct Dial (210) 253-7181 Mobile (210) 601-0055 Fax (210) 735-6889

website | bio | vCard | linkedin | map | email

San Antonio | Eagle Pass | Karnes City | Castroville | New Braunfels | Fredericksburg | Kerrylile



TH MERITAS" LAW FIRMS WORLDWIDE

This email may contain confidential and privileged material for the sole use of the intended recipient; any other use is prohibited. If you are not the intended recipient, please contact the sender by reply email and delete all copies of this message.

From: Ann Davis <<u>Ann.Davis@Steptoe-Johnson.com</u>>
Sent: Monday, March 4, 2024 3:27 PM
To: Peter Kilpatrick <<u>pkilpatrick@langleybanack.com</u>>
Cc: Brady Ortego <<u>Brady.Ortego@Steptoe-Johnson.com</u>>
Subject: RE: 7701 Wurzbach Tower Council of Co-Owners, Inc

Mr. Klipatrick,

The responsive documents not subject to an exception that exist produced by the 7701 Wurzbach Tower Council of Co-Owners, Inc. have been uploaded to ShareFile. The link to the documents will be sent to you via a separate email.

Thank you,

Ann Davis LAA/Paralegal/Office Manager Steptoe & Johnson PLLC The Soto 711 Broadway, Suite 220 San Antonio, Texas 78215 O: 210-953-0637

Ann.Davis@steptoe-johnson.com www.steptoe-johnson.com From: Brady Ortego <Brady.Ortego@Steptoe-Johnson.com>

Sent: Thursday, April 4, 2024 12:11 PM

To: Peter Kilpatrick <pkilpatrick@langleybanack.com> Cc: Ann Davis <Ann.Davis@Steptoe-Johnson.com>

Subject: RE: 7701 Wurzbach Tower Council of Co-Owners, Inc - document production

I did not hear back from you regarding an offer for a conference call. I understand from my client, the estimated costs for production in relation to the most recent request is \$36.00. The client requests payment of these charges prior to production. If you remain interested in conferring, my offer for a conference call stands. Thanks,

Brady Ortego Member Steptoe & Johnson PLLC O: 210-953-0596 C: 832-236-5734



The Soto
711 Broadway, Suite 220
San Antonio, Texas 78215
www.steptoe-johnson.com

Writer's Contact Information Brady.Ostego@Steptue-Johnson.com 210-953-0596

April 11, 2024

Via email: pkilpatrick@lengleybanak.com
And USPS
Peter L. Kilpatrick, Esq.
Langley & Banack, Inc.
745 East Mulberry, Suite 700
San Antonio, Texas 78212

Re: 7701 Wurzbach Tower Council of Co-Owners, Inc.

Dear Mr. Kilpatrick:

Further to my letter of March 15; 2024, 7701 Wurzbach Tower Council of Co-Owners, Inc. ("Wurzbach Tower") has further reviewed its books and records and has no further responsive documents. Therefore, we are returning Check No. 135554, dated April 5, 2024, in the amount of \$36,00.

Sincerely,

STEPTOE & JOHNSON PLLC

Brady Ortego Member

West Virginia • Ohio • Kentucky • Pennsylvania • Toxas • Colorado • Oklahoma

Langley & Banack, Incorporated Operating Account 745 E. Mulberry, Sulte 700 San Antonio, 717, 78212 (210) 738-8800	Benk of San Anlonjo Sun Anlonio, Texas 30-2564/140	Date:	135554 April 5, 2024
			•
ay: Thirty-six and 00/100*********************************	va d b b b b b g g g g g g g g g g g g g g	ģaskoussāsios rices	Void After 90 Days

#135554# #114025641# 0000034165#



7701 Wurzbach Tower Council of Co-Owners, Inc. (the "Councy") has been named as a defendant in the following lawsuit regarding a real estate transaction that occurred 5 years ago. The Cause Number of the lawsuit is 2023-Ct-22524 and is filed in the 274° Junicidal District of Bezar County, Texas (the "Lawsuit").

loseph D. Judson, Individually and as Trustee of the Joseph D. Judson Living Trust Dated May 25, 2002, Robert Miller and Claudia Miller v. Simona Gueuss, Vlorela M. Maleuschi, Birkan, Charogiu, Kuper Really Holding Company, LUC, and 7701 Wurbshaft Tower Council of Go-Owners, Inc.

If any of our neighbors have specific questions about the lawsuit, the Board of Oirectors (the "Board") suggests you obtain copies of the pleadings and anything that thay be filled in the Lawsuit through Bexar County as the Lawsuit is a matter of public record. We have informed our insurance carrier, our insurance deductable of \$10,000 has been paid, our carrier assigned defense counsel and we are working with our corporate counsel as well in relation to navigating the aspects of the libitation that may not be covered by the defense paig.

The Board and staff implemented many approaches to either reason with those that filed the Lawsuit and/or reduce the need for legal action. Regardless of our efforts, actions have been taken against the Council. The consequences to our relighbors will be realized in the form of increased assessments, higher insurance premiums and fedicables.

The board has all the powers, dudes, and responsibilities to make decisions regarding the operations of the building.

The Board is properly managing the property as a volunteer organization. We are fortunate to be self-managing, at this is one of the most cost-effective ways to manage funds. We will continue to defend and enforce the governing documents as it aligns with the state statute and preserve the tenets of our Council for the betterment of the community.

We encourage our neighbors to proceed with caution when it comes to engagement with those who may not have our community's best interest in mind. A select few intend to impede the operation of the building, promote a negative sometimes hostile social environment, and needlessly divert resources away from your building and your community. We encourage our neighbors to reach out in writing to the Board if there are any questions or concerns about the lawfull, or level of civility in our community.

Thank you for your support. Wurzbach Tower Board of Directors

 nt with those who may not have an of the building, promote a way from your building and your ere are any questions or concerns

5/6/2024, 12:37 PM



The Soto
711 Broadway, Suite 220
San Antonio, Texas 78215
www.steptoe-johnson.com

Witter's Contect Information
Brady,Ortego@Steptos.johnson.com
210.953-0596

October 23, 2023

Via Email: dan@danjudson.com
Via CMRRR: 9314 7699 0430 0113 4727 22
Dan Judson
Wurzbach Tower
7701 Wurzbach Road, Unit 2304
San Antonio, Texas 78229

Re: 7701 Wurzbach Tower Council of Co-Owners, Inc.

Dear Mr. Judson:

Our law firm represents the 7701 Wurzbach Tower Council of Co-Owners, Inc. (the "Council"). For any and all future matters in relation to the Council, I will be the point of contact. Please refrain from contacting the Council, the Board of Directors (the "Board") of the Council, or the employees of the Council.

I am aware of an extensive history of interactions and correspondence with the Council involving Unit 2304 (the "Unit"). I write to tell you the Council accepts your statement that the Unit's alleged "rainwater intrusion" issue is resolved. You state there is no damage to the Unit, and the issue is fixed. Thus, the Council considers the Unit's "rainwater intrusion" issue closed.

I am also aware of a long history of disrespectful, rude, and provocative behavior you exhibited toward members of the Board, employees of the Council, and at times, your neighbors. Because of the extensive history of bad behavior, all communications from you should now be sent to my attention. The Council, the Board, and the employees, based on my advice, will no longer communicate with you, and will advise me of any attempts at communication.

The residents in the building, employees, and Board do not describe the treatment received from you. It must stop so an overall enjoyment of living in the Wurzbach Tower may return.

I understand certain areas on your first-floor balcony of the Unit may have been modified by you or your contractors. Areas around the sliding glass doors and the lower portions of the walls abutting the balcony floor appear altered, modified, and certain aspects of these areas have been removed (vents or weep holes). The balcony and areas in question are a limited common element. Section 9.2.8 of the Amended and Restated Declaration expressly prohibits the alteration, construction, or removal of anything from the common elements without the prior written consent of the Board,

This correspondence serves as notice to you of your responsibility for repairs or damages that may occur to other units, common elements, or limited common elements resulting from the

West Virginia . Ohio . Kentucky . Pennsylvania . Texas . Colocado . Oklahoma

October 23, 2023 Page 2

unapproved alterations, modifications, and removal of certain aspects of the limited common element balcony of the Unit.

I trust the foregoing is clear and appreciate your cooperation.

Sincerely,

STEPTOE & JOHNSON PLLC

Brady Ortego Member



Proxy 2024

<u>MARCY DETWALL</u> (name) has full power to vote and act for the undersigned according to the number of apartments on which the undersigned would be entitled to vote if personally presentative, meeting, has full power to appoint a substitute proxy to vote and act for the undersigned, and has full power to revoke the appointment of the substitute proxy. The undersigned hereby revokes all prior proxies heretofore executed.

Signed this	_day of	, 202,		
Mary Dem	A/M			
Print name of person to v	vhom proxy is assigr	ned		
		and		
Signature of owner			Address of apartment of	wner
2202				
#-of unit(s) owned are list	ed here			
Note: The Texas Non-Profit Corpora execution, unless otherwise provide	ilon Act art, 2,13(8) provide is in the proxy.	es just do broxà is asilí	i for more than eleven months fro	m the date of (ts
WLIN	Phonal 20	intspucitoide (Geur 10-214-3888 310-2 11 Matspucit Bourt	Spn Anjania, Taxus 75229 14-9689 ill.com	Exhi

Exhibit

4/21/24, 4:00 PM

BUSINESS ORGANIZATIONS INQUIRY - VIEW ENTITY

TEXAS SECRETARY of STATE JANE NELSON

BUSINESS ORGANIZATIONS INQUIRY - VIEW ENTITY

Filing Number:

61086501

Entity Type:

Domestic Nonprofit Corporation Entity Status: In existence

Original Date of Filing: Formation Date:

June 9, 1982 N/A

Non-Profit N/A

Tax ID:

17422314702

Type: FEIN:

Duration: Name:

Address:

Perpetual

7701 WURZBACH TOWER COUNCIL OF CO-OWNERS, INC.

7701 WURZBACH ROAD

San Antonio, TX 78229-0000 USA

ASSOCIATED REGISTERED AGENT FILING HISTORY NAMES MANAGEMENT ASSUMED NAMES ENTITIES INITIAL ADDRESS						
Visw Image	Document Number	Filling Type	Filing Date	Effective Date	Eff. Cond	Page Count
B	4804629	Articles of Incorporation	June 9, 1982	June 9, 1982	No	4
\$	4804630	Articles Of Amendment	December 1, 1983	Dacember 1, 1983	No	3
ß	4804631	Change Of Registered Agent/Office	December 28, 1983	December 28, 1983	No	1
R	4804627	Change Of Registered Agent/Office	November 4, 1985	November 4, 1985	No	1
ß	4804628	Nonprofit Periodic Report	March 10, 1994	March 10, 1994	No	1
V	62886190002	Change of Registered Agent/Office	June 15, 2004	June 15, 2004	No	2
₹.	161494910001	Report Notice	February 27, 2007	February 27, 2007	No	1
ß	164161540002	Nonprofit Periodic Report	March 19, 2007	March 19, 2007	No	3
V	491305340002	Change of Registered Agent/Office	July 22, 2013	July 22, 2013	No	2
K	520914200001	Report Notice	December 23, 2013	December 23, 2013	No	1
Ŋ	525174270002	Nonprofit Periodic Report	January 16, 2014	January 16, 2014	No	2
Ţ,	982251240002	Change of Registered Agent/Office	July 7, 2020	July 7, 2020	No	2
Ø	1299183170002	Change of Registered Agent/Office	October 27, 2023	October 27, 2023	No	N/A

Order

Return to Search

Instructions:

To place an order for additional information about a filing press the 'Order' button.

Reports Unit P.O. Box 12028 Austin, Texas 78711-2028



John Steen Secretary of State

Office of the Secretary of State

PERIODIC REPORT - NONPROFIT CORPORATION

File Number: 61086501

Filing Fee: \$5

Page 1 of 2

1. The name of the corporation is: (A name change requires an amendment; see Instructions) 7701 WURZBACH TOWER COUNCIL OF CO-OWNERS, INC.

2. It is incorporated under the laws of: (Set forth state or foreign country) Texas

JAN 1'6 2014 Corporations Section

NOTE: For items 3 through 7, strike through any incorrect information and type or print the new information in the area provided. If additional space is needed for item 6 and/or 7, include the information in an attachment to this form.

3. The name of the registered agent is:

Charles Liles

(Make changes here-cannot be entity named above);

4. The registered office address, which is identical to the business address of the registered agent in Texas, is:

7701 Wurzbach Road San Antonio, TX 78229 SECRETARY OF STATE

(Make changes here-only use street or building address; see Instructions):

JAN 1 6 2014 austin, texas

5. If the corporation is a foreign corporation, the address of its principal office in the state or country under the laws of which it is incorporated is:

(Make changes here-only use street or building address; see Instructions):

6. The names and addresses of all directors of the corporation are: (A minimum of three directors is required.)

(If additional space is needed, include the information as on attachment to this form for item 6.)

of miller Kenneth Shunnon

Richard Wheatley James Samelson

Micah Harper

Name

Address 7701 Wurzbach Rd 7701 Wurzbach Rd

7701 Wurzbach Rd 7701 Wurzbach Rd City/ State/Zip

San Antonio, TX 78229 San Antonio, TX 78229

San Antonio, TX San Antonio.

Come visit us on the Internet @ http://www.sos.state.tx.us/

Fax: 512-463-1423

Dial; 7-1-1 for Relay Services

Phone: 512-475-2705

Nonprofit Periodic Report File Number: 61086501 Page 2 of 2

7. The names, addresses, and titles of all officers of the corporation are: (The offices of president and secretary must be filled, but both may not be held by the same officer.)

(If additional space is needed, include the information as an attachment to this form for item 7.)

	<u>Name</u>	<u>Address</u>	Citv/State/Zip	<u>Title</u>
	Kenneth Shannon	7701 Wurzbach Rd	San Antonio, TX	President
•	Charles Liles	•	78229	
	Richard Wheatley Richard Armstro	7701 Wurzbach Rd	San Antonio, TX 78229	Vice-President
		<i>y</i>	16229	
	James Samelson	7701 Wurzbach Rd	San Antonio, TX 78229	Secretary
	Micah Harper Diàne Pena	7701 Wurzbach Rd	San Antonio, TX 78229	Treasurer

Execution:

The undersigned affirms that the person designated as registered agent has consented to the appointment. The undersigned signs this document subject to the penalties imposed by law for the submission of a materially false or fraudulent instrument and certifies under penalty of perjury that the undersigned is authorized under the provisions of law governing the entity to execute the filing instrument.

Automated Certificate of eService

This automated certificate of service was created by the efiling system. The filer served this document via email generated by the efiling system on the date and to the persons listed below. The rules governing certificates of service have not changed. Filers must still provide a certificate of service that complies with all applicable rules.

Laura Pollard on behalf of PETER KILPATRICK Bar No. 11416545 Ipollard@langleybanack.com Envelope ID: 87404345 Filing Code Description: Petition Filing Description: Status as of 5/6/2024 11:51 AM CST

Case Contacts

Name	BarNumber	Email	TimestampSubmitted	Status
PETER LKILPATRICK		pkilpatrick@langleybanack.com	5/6/2024 11:01:18 AM	SENT
Laura Pollard		lpollard@langleybanack.com	5/6/2024 11:01:18 AM	SENT